

NOTIFICATION OF INITIAL BUDGET SHARE FOR FINANCIAL YEAR 2023/24

Please ensure that the headteacher and business manager/bursar see this promptly.



Resources
Children, Families and Lifelong Learning Finance

Issued 28 February 2023

Nutfield Church CofE Primary School
Etab: 9363376 Finance code: ECFE8719

This statement shows your school's initial budget share for 2023/24. The statement also shows funding made available by the LA outside the budget share, such as funding for growing schools and protection for bulge classes, where applicable. It also shows the LA's estimate of mainstream schools additional grant (a new grant for 2023/24), but this allocation is subject to confirmation by the DfE. It does NOT show your school's estimated allocation of Pupil Premium or other additional grants. When planning your school's budget please add your own estimate of Pupil Premium and any other additional grants. Please note that while rates for pupil premium have been confirmed for the financial year 2023/24, the availability and funding rates for most other grants have not yet been confirmed beyond summer 2023. **Minor changes to this budget are still possible because we are awaiting final sign off by DfE.**

Please ensure that you read the Notes and Guidance on the 2023/24 budget, which provide additional information on the budget, and on changes to the funding formula, and which explain the procedure for submitting budget plans. The Notes and Guidance will be sent out separately shortly after this notification.

Please contact Charlotte Pratt by email charlotte.pratt@surreycc.gov.uk, in the first instance if you have any questions on the content of this statement.

Please retain this statement as evidence of your school's initial budget share.

Table A *Summary of Total Delegated Funding available to the School*

CFR	Table ref		£
I01	Delegated formula funding (budget share) including any prior year adjustments but excluding minimum funding guarantee/ceiling/SEN centre place funding, if any	C	947,646
I01	Deduction for agreed de-delegation and central services levy	G	-17,574
I01	Minimum funding guarantee protection or ceiling deduction	H	0
I01	SEN centre place funding (if any)	C	0

	Total budget share		930,072
I01	Early Years Single Funding Formula (estimated)		0
I01	Growing schools funding (Please see note to Table D)	D	0
I01	Funding for vacancies in existing bulge/additional classes	D	0.00
I01	Prior year vacancy adjustment	D	0.00
I03	High needs pupil top up funding (including SEN centres)	E	0
	Total funding delegated by Surrey in 2023/24		930,072
I01	Estimated mainstream schools additional grant for 2023/24 (Please see warning in section J)	J	32,873

Summary by Consistent Financial Reporting categories

I01	I01(MSAG)	I03	I08	Total (to agree to delegated total in table above)
930,072	32,873	0	0	962,945

Further details of the factors and allocations included in the table above, and of the data used to calculate it, including pupil numbers, are provided in the following tables. A separate analysis will be provided later of estimated single early years funding formula allocations for schools with nursery classes. Please note that some of the budget allocations are shown rounded, whereas the actual calculations are to several decimal places, in line with DfE practice.

Some funding, in particular funding for new classes, is dependent on assumptions as to future events. Schools are expected to check that those assumptions are consistent with their expectations, and to draw any differences to our attention.

Delegation of former “combined services” funding for school confederations and for additional school improvement services (both first delegated in 2018/19)

Both of these funding allocations were first delegated to individual schools in 2018/19 and are delegated again (albeit at a reduced level) in 2023/24. The total additional sums included in your school’s budget from this source for 2023/24 are £ 583.78 for confederations and £217.61 for school improvement, and both are included within the budget share shown in Table A. These sums are fully delegated, ie schools may choose how to spend them, but they should note that no central funding is now available to support either purpose (except for maintained primary schools with standards issues).

However, the DfE no longer allows us to exclude these allocations from minimum funding guarantee or Minimum Funding per pupil calculations, and so the confederation and school improvement funding will no longer be additional funding to schools subject to minimum funding guarantee, or minimum per pupil funding. This notification will show whether your school receives any of these.

Further analysis of formula factors and supporting data

These tables provide additional information about the funding for your school shown in Table A.

Table B Pupil numbers used in 2023/24 budget

The budget calculations above are based on the following Oct 2022 pupil numbers (headcount):

Year group	R	1	2	3	4	5	6	Total
Pupils	30	29	30	28	30	31	26	204
Adjustment for schools extending age range / losing bulge class (where relevant). (N/A means school is funded wholly on Oct 2022 NOR for those year groups ie no adjustments). Estimated number on roll in October 2023 = N/A infant and N/A junior Average pupil numbers use 5/12 of Oct 2022 NOR plus 7/12 of estimated Oct 2023 NOR. Please note that where estimated numbers are used an adjustment will be made in the 2024/25 budget to correct estimated October 2023 pupil numbers to actual October 2023 pupil numbers. This may be an increase or a deduction. For all other schools the pupil numbers will not be updated during the year. Please note that schools extending age range do not also receive pro-rated growing schools funding for new classes from September 2023								Average pupil numbers funded: N/A
Total number of pupils receiving basic entitlement funding								204.00

Table C I01 Delegated formula funding: funding within the budget share: further information

Formula factor	Fraction of NOR	Number of pupils/ units	Funding £
Per pupil basic entitlement (year R - 6)		N/A	721,450.41
Pupils eligible for free school meals	0.093137	19	9,504.39
"Ever 6 FSM" pupils eligible for free school meals at some time in the last six years	0.107843	22	16,416
Pupils who are in IDACI band F	0.053921569	11	2,647
Pupils who are in IDACI band E	0.303921569	62	18,162
Pupils who are in IDACI band D	0	0	0
Pupils who are in IDACI band C	0	0	0
Pupils who are in IDACI band B	0	0	0
Pupils who are in IDACI band A	0	0	0
Funding for high incidence SEN based on pupils in years 1-6 not reaching a "good level of development"	0.147928994	30.17751479	36,324
Funding for EAL based on number of EAL3 pupils	0.017241379	3.517241379	2,126
Funding for pupil mobility (pupils first appearing on a spring or summer census)	0.029411765	0	0

Flat rate/lump sum			136,241
Transitional lump sum (merged schools)			0
Rates (notional figure)			4,774
Rent			0
Sparsity – payable if average pupil numbers per year group below 21.4 and distance to next school is more than 1.6 miles Average pupil numbers per year group = 29.14 Distance to next school = 2.1580 miles			0
Split site funding			0
Distribution of unspent prior year de-delegated contingency			0
Any other exceptional funding			0
TOTAL BEFORE PRIOR YEAR ADJUSTMENTS			947,646
Prior year adjustments to correct estimated pupil numbers where used in 2022/23			0
Prior year adjustments for pupil numbers in earlier years			0
Other prior year adjustments (not pupil numbers)			0
TOTAL BEFORE ADJUSTMENT FOR MINIMUM PER PUPIL FUNDING LEVEL (IF ANY)			947,646
Additional funding to reach minimum per pupil level (if any) -see table I below			0
TOTAL before Minimum Funding Guarantee, ceiling, de-delegation or SEN centre place funding to Table A			947,646
SEN centre places @ £6,000 per place	0 places		0
Plus £4,000 for each vacant place (ie unoccupied on Oct 2022 census date)	Including 0 vacant place(s)		0
Total to table A			

Note that where a school has accommodation which is used wholly or mainly for community purposes, or which is wholly or mainly rented to a third party, the rates cost attributable to that part of the accommodation is not funded.

Business rates adjustments for 2022/23 will be made in period 13 of 2022/23 and are not included here.

Table D Other delegated funding outside the budget share included in I01

Funding for growing schools:		£
Pro rata funding for new classes from September 2023 Full year rate per place is MFG baseline per pupil 2023/24 plus per pupil share of any MFG/ceiling adjustment (see Table I) less de-delegation/central services levy average per pupil (see Table H) = £3,867.93 Part year rate is 7/12 of this.	0 extra KS1 places from September 2023 0 extra KS2 places from September 2023 NOTE If your school is shown as receiving growing schools funding and you do not expect to have more classes in September 2023 than in September 2022 please seek advice!	0
Resources allocation for new classes		0

Special expansion costs		0
Dis-economies of scale @ £12,500 per missing year group (full year equivalent)	0 missing year groups Apr-Aug 0 missing year groups Sept-Mar	0
Reason for actual or potential growing schools funding – N/A		
Total growing schools funding to Table A		0
Protected vacancy funding for schools where agreed for extra classes admitted in previous years Full year basic rate per vacant place = £3,462.5416 (infant) or 95%= £3,289.4145 (junior) or £3,116.2874(new class agreed after 1 Jan 2019)	0 KS1 vacant places for April to August 0 KS1 vacant places for Sept-March 0 KS1 vacant places for April to March 0 KS2 vacant places for April to August 0 KS2 vacant places for Sept to March 0 KS2 vacant places for April to March	0
Total vacant place funding to Table A		0.00
Reason for protected vacancy funding - N/A		
Prior year vacant places adjustment funding to Table A		0.00
Additional high needs I01 SEN funding (not top up)		
Nurture group		0
Total additional high needs I01 SEN funding (not top up) to Table A		0

Where funding has been allocated for new classes from September 2023, please check that you think the pupil numbers and PANs shown are reasonable. This should only arise where your school's PAN has changed recently or where the school was asked to exceed PAN for the group entering in September 2023. Please note that the adjustment is an estimate and will be adjusted when October 2023 census numbers are known, unless full funding has specifically been agreed.

The rate of funding for a new class (bulge or permanent expansion) for Sept 2023-March 2024 is 7/12 of the full average per pupil funding rate ie £3,867.93 x7/12 per pupil for your school. Where vacancies in a new class are eligible for funding, they are funded at £3,462.5416 (infant) or £3,289.4145 (junior) or £3,116.2874 (any new class committed after 1 Jan 2019) full year equivalent. For any place in the new class which is vacant in Oct 2023 the school will lose the per pupil rate, less the applicable vacancy rate if the class is eligible for vacancy funding.

Table E I03 SEN funding and high needs funding outside the budget share £

SEN centre per pupil top up		0
IPSB – now paid termly, amount for summer term to be advised		0
Total other SEN funding outside budget share to Table A		0

Please note that IPSB funding is not provided for the first 12.3747 points per pupil (the same as in 2022/23).

I04 Funding for minority ethnic pupils

Under the current Consistent Financial Reporting guidance, this category only applies to non delegated funding ie outside the budget share. The formula funding based on numbers of pupils with EAL is within the budget share and is now included in Tables A and C as delegated funding (I01).

Table F Notional SEN budget (memorandum item: funding already included in tables A, C and E)

This is the funding which is included within your school's delegated budget share (in Table A above) which is deemed to be for special educational needs, plus other funding for SEN outside the budget share as shown in Table E above. The LA is legally required to advise every school of a notional SEN budget. Please note that the school should only report SEN top up funding outside the budget share (ie in table E above) as SEN funding (I03) in the Consistent Financial Reporting (CFR) return. Level 1 and 2 funding should not be reported in CFR as SEN funding.

Notional SEN budget:	From table		£
Level 1			
£132.25756 per pupil (approx 3.74% of AWPU)	204.00 pupils	C	26,981
Level 2			
Ever6 FSM @ £212.8896 per pupil	22 pupils	C	4,684
IDACI band F @ £68.6537 per pupil	11 pupils	C	5,937
IDACI band E @ £83.5762 per pupil	62 pupils		
IDACI band D @ £131.3358 per pupil	0 pupils		
IDACI band C @ £143.2725 per pupil	0 pupils		
IDACI band B @ £152.2298 per pupil	0 pupils		
IDACI band A @ £199.9831 per pupil	0 pupils		
High incidence SEN funding based on Foundation Stage Profile @ £485.2872 per pupil	30.17751479 FSP points	C	14,645
Level 3			
SEN centre place funding (including vacant places)	0 places of which 0 are vacant places	C	0
SEN centre per pupil top up*		E	0
IPSB		E	0
Nurture group		A	0
Total Notional SEN budget			52,246
Of which:			
Level 1			26,981
Level 2			25,265
Level 3 in budget share (I01)			0
Level 3 not in budget share (I03)			0.00

*Further details of the per pupil top up calculation for schools with SEN centres are available in the separate notes and guidance for schools with SEN centres.

Table G Memorandum: De-delegated funding and central services levy

Funding for a number of responsibilities and services is delegated to schools but is “de-delegated” and centrally retained for maintained primary or secondary schools or both, with the agreement of Schools Forum representatives of those sectors. Additionally, once again in 2023/24, a deduction (or levy) has been agreed by Schools Forum, in order to fund statutory central services funded from general Education Services Grant prior to August 2017.

The table below shows the funding de-delegated from your school for these responsibilities and the amount deducted for central services levy. The total sum deducted is already shown as a deduction in Table A. The sums initially delegated form part of the funding shown in Table C. When completing the Consistent Financial Reporting return, “de-delegated” funding must be added back to income (on I01) and also to expenditure, using the CFR categories shown below.

Service/responsibility	Sum deducted £	Basis of de-delegation
Behaviour support services (from basic entitlement allocation) (CFR E27)	1,452	£7.12 per pupil
Behaviour support services (from ever6 FSM allocation) (CFR E27)	973	£44.23 per ever6 FSM pupil
Behaviour support services (from IDACI allocation) (CFR E27)	1,234	£14.26 from band F £17.37 from band E £27.29 from band D £29.77 from band C £31.63 from band B £41.55 from band A
Licences and subscriptions (CFR E22)	863	£4.23 per pupil
Special staff costs – trades unions (E10)	300	£1.47 per pupil
Special staff costs – other (CFR E10)	120	£0.59 per pupil
FSM eligibility checking (CFR E28)	275	£275 per school
Traveller Service (CFR E27)	1,905	£9.34 per pupil
Total “de-delegated”	7,123	avg of £34.92 per pupil
Central services levy (former ESG costs £35.98 plus statutory school improvement £6.50 plus additional school improvement £8.75	10,451	£51.23 per pupil
Total de-delegated and central services levy to Table A	17,574	

Table H Calculation of the minimum funding guarantee (MFG) and ceiling deduction (if any)

	2022/23 £ Including MFG/ceiling	2023/24 £ Excluding MFG/ceiling
Budget	920,154	947,646
Add 2022/23 schools supplementary grant	26,908	
Less 2023/24 lump sum	136,241	136,241
Less transitional lump sum if any (merged schools)	0	0
Less rates (initial allocation)	4,268	4,774
Less 2023/24 sparsity	0	0
Less eligible rents	0	0
Less eligible split site funding	0	0
Less approved local exceptions:		
Recycled school specific contingency	647	
Other (ie school specific)	0	0
Less adjustment for correction of previous year estimated average pupil numbers	0	0
Add retrospective correction of 2022/23 estimated pupil numbers	0	
Less any other prior adjustment		
Budget for MFG purposes	805,905	806,631
Pupil numbers	206.00	204.00
MFG baseline funding per pupil	3912.16	3,954.07
% change per pupil		1.07%
Total MFG addition to Table A (if % change <0.5%) or ceiling deduction to table A (if % change >1.562%)		0

Table I Minimum per pupil funding level (MPPL)

A number of schools benefit from additional funding from the Minimum per pupil funding level via an additional allocation (MPPL factor). The table below shows whether this applies to your school. If your school receives MPPL funding as a separate allocation it is shown below as “extra funding”.

	£
Formula total	947,646
less rates	4,774
less split site	0
Less transitional lump sum if any	0
less recycled contingency	0
Less prior year adjustments	0
Formula total for minimum per pupil level calculation	942,872
Divide by average pupil numbers	204.00

Avg funding per pupil before minimum funding guarantee/ceiling for MPPL calculation (if >£4,405 NO MPPL DUE)	4,621.92
Extra funding per pupil (if any) to reach minimum of £4,405 per primary pupil	0.00
Total extra funding to reach MPPL	0

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Table J Estimated Mainstream Schools Additional Grant allocation 2023/24
(new for 2023/24)

This estimate is based on the method notes published by DfE in December 2022 and on October 2022 pupil and Ever 6 FSM numbers as used in the main formula. The actual allocation will be provided by the DfE and it appears that slightly different data may be used, so please treat this as an estimate only. Please note that the funding rates below include Surrey's area cost adjustment rate, whereas the rates on the DfE website do not, although the estimates from the published DfE calculator should include area cost. We have noted that the Surrey and DfE calculations vary for some schools by a few £000s, probably because the DfE has not used the same pupil data as we have used in the funding formula, so schools should see this as an estimate only. DfE calculator can be found here [Mainstream schools additional grant 2023 to 2024 - GOV.UK \(www.gov.uk\)](https://www.gov.uk/government/publications/mainstream-schools-additional-grant-2023-to-2024)

	Number	Funding rate £	Allocation £
Lump sum	1	4771.129	4,771.129
Per pupil	204	125.89	25,682
Per Ever 6 FSM pupil	22	110.02	2,420
Total			32,873

Note: for the minority of schools whose budget share is based on average pupil numbers, the mainstream schools additional grant will still be based on Oct 2022 pupil numbers and not on the formula average.

David Green, Senior Finance Business Partner (Schools Funding), 28 February 2023