NOTIFICATION OF INITIAL BUDGET SHARE FOR FINANCIAL YEAR 2024/25

Please ensure that the headteacher and business manager/bursar see this promptly.

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Resources
Children, Families and Lifelong Learning Finance

Issued 23 February 2024

Nutfield Church CofE Primary School
Estab: 9363376 Finance code: ECFE8719

This statement shows your school's initial budget share for 2024/25. The statement also shows funding made available by the LA outside the budget share, such as funding for growing schools and protection for bulge classes, where applicable. It does NOT show your school's estimated allocation of Pupil Premium or other additional grants. When planning your school's budget please add your own estimate of Pupil Premium and any other additional grants. Please note that while rates for pupil premium have been confirmed for the financial year 2024/25, the availability and funding rates for most other grants have not yet been confirmed beyond summer 2024.

Please ensure that you read the Notes and Guidance on the 2024/25 budget, which provide additional information on the budget, and on changes to the funding formula, and which explain the procedure for submitting budget plans. The Notes and Guidance will be sent out separately shortly after this notification.

Please contact Charlotte Pratt by email charlotte.pratt@surreycc.gov.uk , in the first instance if you have any questions on the content of this statement.

Please retain this statement as evidence of your school's initial budget share.

Table A ***Summary of Total Delegated Funding available to the School***

CFR		Table ref	£
I01	Delegated formula funding (budget share) including any prior year adjustments but excluding minimum funding guarantee/ceiling/SEN centre place funding, if any	C	989,450
I01	Deduction for agreed de-delegation and central services levy	G	-16,918
I01	Minimum funding guarantee protection or ceiling deduction	H	3,758
I01	SEN centre place funding (if any)	C	0
	Total budget share		**976,290**
I01	Early Years Single Funding Formula (estimated)		0

I01	Growing schools funding (Please see note to Table D)	D	0
I01	Funding for vacancies in existing bulge/additional classes	D	0.00
I01	Prior year vacancy adjustment	D	0.00
I03	High needs pupil top up funding (including SEN centres)	E	0
	Total funding delegated by Surrey in 2024/25		**976,290**

Summary by Consistent Financial Reporting categories

I01	I03	I08	Total (to agree to delegated total in table above)
976,290	0	0	976,290

Further details of the factors and allocations included in the table above, and of the data used to calculate it, including pupil numbers, are provided in the following tables. A separate analysis will be provided later of estimated single early years funding formula allocations for schools with nursery classes. Please note that some of the budget allocations are shown rounded, whereas the actual calculations are to several decimal places, in line with DfE practice.

Some funding, in particular funding for new classes, is dependent on assumptions as to future events. Schools are expected to check that those assumptions are consistent with their expectations, and to draw any differences to our attention.

Further analysis of formula factors and supporting data

These tables provide additional information about the funding for your school shown in Table A.

Table B   Pupil numbers used in 2024/25 budget

The budget calculations above are based on the following Oct 2023 pupil numbers (headcount):

<table>
<tr><th>Year group</th><th>R</th><th>1</th><th>2</th><th>3</th><th>4</th><th>5</th><th>6</th><th>Total</th></tr>
<tr><td>Pupils</td><td>29</td><td>30</td><td>30</td><td>30</td><td>27</td><td>29</td><td>31</td><td>206</td></tr>
<tr><td colspan="8">Adjustment for schools extending age range / losing bulge class (where relevant). (N/A means school is funded wholly on Oct 2023 NOR for those year groups ie no adjustments).
Estimated number on roll in October 2024 = N/A infant and N/A junior
Average pupil numbers use 5/12 of Oct 2023 NOR plus 7/12 of estimated Oct 2024 NOR.
Please note that where estimated numbers are used an adjustment will be made in the 2025/26 budget to correct estimated October 2024 pupil numbers to actual October 2024 pupil numbers. This may be an increase or a deduction. For all other schools the pupil numbers will not be updated during the year.
Please note that schools extending age range do not also receive pro-</td><td>Average pupil numbers funded: N/A</td></tr>
</table>

rated growing schools funding for new classes from September 2024	
Total number of pupils receiving basic entitlement funding	206.00

Table C   I01 Delegated formula funding: funding within the budget share: further information

Formula factor	Fraction of NOR	Number of pupils/ units	Funding £
Per pupil basic entitlement (year R - 6)		206.00	764,113.35
Pupils eligible for free school meals	0.082524	17	8,678.94
“Ever 6 FSM” pupils eligible for free school meals at some time in the last six years	0.082524	17	14,524
Pupils who are in IDACI band F	0.033980583	7	1,714
Pupils who are in IDACI band E	0.32038835	66	19,598
Pupils who are in IDACI band D	0	0	0
Pupils who are in IDACI band C	0	0	0
Pupils who are in IDACI band B	0	0	0
Pupils who are in IDACI band A	0	0	0
Funding for high incidence SEN based on pupils in years 1-6 not reaching a “good level of development”	0.116845582	24.07018993	29,342
Funding for EAL based on number of EAL3 pupils	0.028248588	5.81920904	3,577
Funding for pupil mobility (pupils first appearing on a spring or summer census)	0.038834951	0	0
Flat rate/lump sum			142,811
Transitional lump sum (merged schools)			0
Rates (notional figure)			5,092
Rent			0
Sparsity – payable if average pupil numbers per year group below 21.4 and distance to next school is more than 1.6 miles Average pupil numbers per year group = 29.43 Distance to next school = 2.1090 miles			0
Split site funding			0
Any other exceptional funding			0
TOTAL BEFORE PRIOR YEAR ADJUSTMENTS			989,450
Prior year adjustments to correct estimated pupil numbers where used in 2023/24			0
Prior year adjustments for pupil numbers in earlier years			0
Other prior year adjustments (not pupil numbers)			0
TOTAL BEFORE ADJUSTMENT FOR MINIMUM PER PUPIL FUNDING LEVEL (IF ANY)			**989,450**
Additional funding to reach minimum per pupil level (if any) -see table I below			0
TOTAL before Minimum Funding Guarantee, ceiling, de-			**989,450**

delegation or SEN centre place funding to Table A		
SEN centre places @ £6,000 per place **Plus £4,000 for each vacant place (ie unoccupied on Oct 2023 census date)** **Total to table A**	0 places Including 0 vacant place(s)	**0** **0**

Note that where a school has accommodation which is used wholly or mainly for community purposes, or which is wholly or mainly rented to a third party, the rates cost attributable to that part of the accommodation is not funded.
Business rates adjustments for 2023/24 will be made in period 13 of 2023/24 and are not included here.

Table D   Other delegated funding outside the budget share included in I01

Funding for growing schools:		£
Pro rata funding for new classes from September 2024 Full year rate per place is MFG baseline per pupil 2024/25 plus per pupil share of any MFG/ceiling adjustment (see Table I) less de-delegation/central services levy average per pupil (see Table H) = £4,021.30 Part year rate is 7/12 of this.	0 extra KS1 places from September 2024 0 extra KS2 places from September 2024 **NOTE If your school is shown as receiving growing schools funding and you do not expect to have more classes in September 2024 than in September 2023 please seek advice!**	0
Resources allocation for new classes		0
Special expansion costs		0
Dis-economies of scale @ £12,500 per missing year group (full year equivalent)	0 missing year groups Apr-Aug 0 missing year groups Sept-Mar	0
Reason for actual or potential growing schools funding – N/A		
Total growing schools funding to Table A		**0**
Protected vacancy funding for schools where agreed for extra classes admitted in previous years Full year basic rate per vacant place = £3,638.5167 (infant) or 95%= £3,456.5908 (junior) or £3,274.6650(new class agreed after 1 Jan 2019 and opened on or after 1 Sept 2019)	0 KS1 vacant places for April to August 0 KS1 vacant places for Sept-March 0 KS1 vacant places for April to March 0 KS2 vacant places for April to August 0 KS2 vacant places for Sept to March 0 KS2 vacant places for April to March	0
Total vacant place funding to Table A		**0.00**
Reason for protected vacancy funding - N/A		
Prior year vacant places adjustment funding to Table A		**0.00**
Additional high needs I01 SEN funding (not top up)		
Nurture group		0

Total additional high needs I01 SEN funding (not top up) to Table A	**0**

Where funding has been allocated for new classes from September 2024, please check that you think the pupil numbers and PANs shown are reasonable. This should only arise where your school's PAN has changed recently or where the school was asked to exceed PAN for the group entering in September 2024. Please note that the adjustment is an estimate and will be adjusted when October 2024 census numbers are known, unless full funding has specifically been agreed.

The rate of funding for a new class (bulge or permanent expansion) for Sept 2024-March 2025 is 7/12 of the full average per pupil funding rate ie £4,021.30 x7/12 per pupil for your school. Where vacancies in a new class are eligible for funding, they are funded at £3,638.5167 (infant) or £3,456.5908 (junior) or £3,274.6650 (any new class committed after 1 Jan 2019) full year equivalent. For any place in the new class which is vacant in Oct 2024 the school will lose the per pupil rate, but will instead receive the applicable vacancy rate if the class is eligible for vacancy funding.

Table E I03 SEN funding and high needs funding outside the budget share £

SEN centre per pupil top up		0
IPSB – now paid termly, amount for summer term to be advised		0
Total other SEN funding outside budget share to Table A		**0**

Please note that IPSB funding is not provided for the first £6,000 of additional support (12.3747 points on the old basis) per pupil (the same as in 2023/24).

I04 Funding for minority ethnic pupils
Under the current Consistent Financial Reporting guidance, this category only applies to non delegated funding ie outside the budget share. The formula funding based on numbers of pupils with EAL is within the budget share and is now included in Tables A and C as delegated funding (I01).

Table F Notional SEN budget (memorandum item: funding already included in tables A, C and E)
This is the funding which is included within your school's delegated budget share (in Table A above) which is deemed to be for special educational needs, plus other funding for SEN outside the budget share as shown in Table E above. The LA is legally required to advise every school of a notional SEN budget. Please note that the school should only report SEN top up funding <u>outside</u> the budget share (ie in table E above) as SEN funding (I03) in the Consistent Financial Reporting (CFR) return. Level 1 and 2 funding should not be reported in CFR as SEN funding.

Notional SEN budget:		From table	£
Level 1			
£127.2286 per pupil (approx 3.43% of AWPU)	206.00 pupils	C	26,209
Level 2			
Ever6 FSM @ £301.0726 per pupil	17 pupils	C	5,118

IDACI band F @ £89.6986 per pupil	7 pupils	C	7,591
IDACI band E @ £105.5022 per pupil	66 pupils		
IDACI band D @ £162.0192 per pupil	0 pupils		
IDACI band C @ £173.8287 per pupil	0 pupils		
IDACI band B @ £177.6056 per pupil	0 pupils		
IDACI band A @ £214.4228 per pupil	0 pupils		
High incidence SEN funding based on Foundation Stage Profile @ £755.9082 per pupil	24.07018993 FSP points	C	18,195
Level 3			
SEN centre place funding (including vacant places)	0 places of which 0 are vacant places	C	0
SEN centre per pupil top up*		E	0
IPSB		E	0
Nurture group		A	0
Total Notional SEN budget			**57,113**
Of which:			
Level 1			26,209
Level 2			30,904
Level 3 in budget share (I01)			0
Level 3 not in budget share (I03)			0.00

*Further details of the per pupil top up calculation for schools with SEN centres are available in the separate notes and guidance for schools with SEN centres.

Table G Memorandum: De-delegated funding and central services levy

Funding for a number of responsibilities and services is delegated to schools but is “de-delegated” and centrally retained for maintained primary or secondary schools or both, with the agreement of Schools Forum representatives of those sectors. Additionally, once again in 2024/25, a deduction (or levy) has been agreed by Schools Forum, in order to fund statutory central services funded from general Education Services Grant prior to August 2017.

The table below shows the funding de-delegated from your school for these responsibilities and the amount deducted for central services levy. The total sum deducted is already shown as a deduction in Table A. The sums initially delegated form part of the funding shown in Table C. When completing the Consistent Financial Reporting return, “de-delegated” funding must be added back to income (on I01) and also to expenditure, using the CFR categories shown below.

Service/responsibility	Sum deducted £	Basis of de-delegation
Behaviour support services (from basic entitlement allocation) (CFR E27)	1,558	£7.56 per pupil
Behaviour support services (from ever6 FSM allocation) (CFR E27)	830	£48.80 per ever6 FSM pupil
Behaviour support services (from IDACI	1,217	£13.99 from band F

allocation) (CFR E27)		£16.96 from band E £26.48 from band D £28.87 from band C £30.65 from band B £40.47 from band A
Special staff costs – trades unions (E10)	303	£1.47 per pupil
Special staff costs – other (CFR E10)	122	£0.59 per pupil
FSM eligibility checking (CFR E28)	292.05	£292.05 per school
Traveller Service (CFR E27)	2,044	£9.92 per pupil
Non statutory school improvement	1,803	£8.75/pupil
Total “de-delegated”	8,167	avg of £39.65 per pupil
Central services levy (former ESG costs £35.98 plus statutory school improvement £6.50	8,751	£42.48 per pupil
Total de-delegated and central services levy to Table A	**16,918**	

Table H Calculation of the minimum funding guarantee (MFG) and ceiling deduction (if any)

	2023/24 £ Including MFG/ceiling	2024/25 £ Excluding MFG/ceiling
Budget	947,646	989,450
Add 2023/24 mainstream schools additional grant	32,873	
Less 2024/25 lump sum	142,811	142,811
Less transitional lump sum if any (merged schools)	0	0
Less rates (initial allocation)	4,774	5,092
Less 2024/25 sparsity	0	0
Less eligible rents	0	0
Less approved local exceptions (ie school specific)	0	0
Less adjustment for correction of previous year estimated average pupil numbers	0	0
Add retrospective correction of 2023/24 estimated pupil numbers	0	
Less any other prior adjustment		
Budget for MFG purposes	832,934	841,547
Pupil numbers	204.00	206.00
MFG baseline funding per pupil	4083.01	4,085.18
% change per pupil		0.05%
Total MFG addition to Table A (if % change <0.5%) or ceiling deduction to table A (if % change >6.57%)		**3,758**

Table I Minimum per pupil funding level (MPPL)

A number of schools benefit from additional funding from the Minimum per pupil funding level via an additional allocation (MPPL factor). The table below shows whether this applies to your school. If your school receives MPPL funding as a separate allocation it is shown below as “extra funding”.

	£
Formula total	989,450
less rates	5,092
Less rents	0
less split site	0
Less transitional lump sum if any	0
Less prior year adjustments	0
Formula total for minimum per pupil level calculation	984,358
Divide by average pupil numbers	206.00
Avg funding per pupil before minimum funding guarantee/ceiling for MPPL calculation (if>£4,610	4,778.44

NO MPPL DUE)	
Extra funding per pupil (if any) to reach minimum of £4,610 per primary pupil	0.00
Total extra funding to reach MPPL	0

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David Green, Senior Finance Business Partner (Schools Funding),23 February 2024